



Thank you for your interest in making a gift of stock to Impact Austin.

Impact Austin is partnering with the Austin Community Foundation (ACF) to process any gifts of stock or mutual funds. Please follow the instructions from ACF below to complete your gift. Be sure to include instructions on how the gift should be allocated. For example, if you would like to split your gift between the Rebecca Powers Endowment Fund (held at ACF) and membership dues or have the entire donation sent directly to Impact Austin. ACF will then issue a check to us based on your instructions.

Note: Membership dues paid with stock are \$1,300, as we pay a \$50 service fee to Austin Community Foundation for the transaction.

Ask your broker to transfer stock to a fund at the Foundation. Provide your broker with the following information:

- Transfer stock to:
Charles Schwab & Company, Inc.
101 Montgomery Street
San Francisco, CA 94104
- Contact Phone: 800-515-2157
- DTC #: 0164
- Code: 40
- Receiving Account: 2415-7171
- Receiving Account Name: Austin Community Foundation
- Austin Community Foundation Tax ID #: 74-1934031
- Donor Information: *Name, Address, phone number*
- Description of stock: *Company name and number of shares*
- This gift is securities for: *Name of Fund or purpose of gift*

Inform us of your intention to transfer a gift of securities. Please be sure to include the name of the stock being transferred, as well as the number of shares and the Fund to which you are giving. You may email this information to stock@austincf.org

Gift Acknowledgement

You will then receive a written acknowledgement of your gift from the Foundation which will state the date stock was received and a description of the stock gift including number of shares donated. The IRS allows a deduction of the average high and low value of the stock on the date the Foundation receives it. Please consult your advisor to determine the value of your charitable donation.

A pdf form with these instructions is on the second page of this document.



4315 Guadalupe Street Suite 300
Austin, TX 78751

austincf.org

STOCK TRANSFER INSTRUCTIONS

We ask that you notify Austin Community Foundation in writing of your intention to transfer a gift of securities. Please email the following information to stock@austincf.org

Please note: your individual broker may require additional paperwork. Submission of this form does not complete your stock transfer to ACF.

Date:

Donor name:

Donor address:

Donor phone number:

Broker:

Firm:

Description of stock:

Number of shares:

This gift is securities for (name of fund or purpose of gift):

Transfer stock to:	Charles Schwab & Company, Inc. 101 Montgomery Street San Francisco, CA 94104
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Contact phone:	800-515-2157
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DTC #:	0164
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Code:	40
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Receiving account:	2415-7171
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Receiving account name:	Austin Community Foundation
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ACF Tax ID #:	74-1934031
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